



ITEMIZED DEDUCTIONS:

1. Medical Expenses: (Report AgriPlan / BizPlan totals on farm / business worksheet)
Medicare Insurance
Long-Term Care Insurance
Health Insurance Premiums
Number of Weeks Employed
Does your employer cover a portion of health insurance?
Less: SE Health Insurance Deduction (100%)
Prescription Medicine & Drugs
Doctor, Dentist, Nurse, Hospital, Etc
Glasses & Contacts
Hearing Aids & Batteries
Transportation:
Before 7/1 miles @ 19.0¢ per mile
After 6/30 miles @ 23.5¢ per mile
Other (List):

2. Taxes Paid:
State Income Taxes Paid:
Wisconsin Withholding (Forms W-2 & 1099)
Wisconsin Estimated Tax Payments in 2011
Balance due with 2010 State Return
Sales Tax Paid (On Major Items)
Real Estate Taxes on Personal Residence
Other Real Estate Taxes
Other (List):
3. Interest Paid:
Home Mortgage - Attach Form(s) 1098
Home Equity Loan (AMT adjustment \$ )
Mortgage Insurance Premiums
If your Home Loan is paid to an individual, please list:
Name SSN:
Address
Points - Date Paid / /
Investment Interest Expense
To whom paid?

4. Gifts to Charity: Cash (with receipt) or Check:
5. Miscellaneous Deductions:
Tax Preparation Fee
Safe Deposit Box
Professional Dues, Books, and Supplies
Union Dues
Work Tools
Uniforms Required by Employer
Protective Clothing (Safety Shoes, Glasses, etc.)
Job Seeking Expense
Unreimbursed Employee Business Expenses for auto, travel, meals, etc.
Other (List):
6. Gambling Losses - Attach schedule.
(Deductible to the extent of winnings reported)
7. Casualty or Theft Losses - Attach schedule.
Standard Deduction
+ Adjustments = Total
Office use only

TAX CREDITS:
Health Insurance Tax Credit = \$ (From Schedule C F K-1 )
First-Time Homebuyer - Recapture of 2008 Credit = \$
Adoption Credit - List any adoption expenses incurred in 2011 on a separate sheet.
Child & Dependent Care Credit - Did you pay someone to care for your child or other qualifying person while you worked?
Dependent Cared For Name & Address of Child Care Provider Social Security# or Federal ID# In or Out Amount
Less: Dependent Care Benefits (W-2 Box 10)
Net

Post-Secondary Education Credits - Attach Form 1098-T
Name of Student Name of Institution 1/2 time School Year in Tuition & Fees Pd Books, Supplies & Equipment Contributions to EdVest
Residential Energy Efficient Property Credit - If you made energy efficient improvements or incurred residential energy property costs to your main residence in 2011, please bring along your invoices and the manufacturer's certification for this qualifying property.
Wisconsin Homestead Credit - If you qualify, please submit a copy of your 2011 real estate tax bill or a "Rent Certificate" signed by your landlord.
List court ordered support received, if any: \$
Wisconsin Property Tax / Rent Credit - Enter the amount of real estate taxes paid in 2011 on your personal residence: \$
OR Rent paid on personal residence: \$ Did the landlord pay for heat? Please circle: YES or NO

ESTIMATED TAX PAYMENTS: List all payments made with Federal and Wisconsin Estimated Tax Vouchers below:
2010 Overpayment Applied to This Year Date Paid Federal Amount Date Paid State Amount
First Installment (Due 4-18-11)
Second Installment (Due 6-15-11)
Third Installment (Due 9-15-11)
Fourth Installment (Due 1-17-12)
TOTAL \$ TOTAL \$